

Mercada Oy, Press Release, 16 October 2017 at 17:00 (EEST).

## **Mercada Oy issues EUR 175 million bond**

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Mercada Oy issues a senior secured bond of EUR 175 million. The bond matures on 24 October 2022, it carries a fixed annual interest at the rate of 1.875 percent and has an issue price of 99.849 percent. The bond was subscribed by approximately a total of 85 investors.

The proceeds from the bond offering will be used for the early repayment and refinancing of existing indebtedness. No application will be made to have the notes listed.

CEO Harri Holmström: "We are pleased with the great success of the placement of Mercada's first bond transaction, which was substantially oversubscribed and closed within a few hours. The issuance of the bond broadens the company's financial structure and the great result on the market demonstrates the strength of the company's credit profile."

Nordea Bank AB (publ), Finnish Branch, OP Corporate Bank plc, Skandinaviska Enskilda Banken AB (publ), and Swedbank AB (publ) acted as Lead Managers for the bond issue.

MERCADA OY

Harri Holmström  
CEO

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### **Mercada in brief**

*Mercada owns, manages and improves retail sites mainly used by Kesko Group. The portfolio includes three shopping centers in Finland and 38 retail sites in Finland and Sweden. Shopping centers owned by Mercada are Veturi in Kouvola, Karisma in Lahti and Merituuli in Espoo. A total of 13 K-citymarkets, 16 K-supermarkets, 1 K-market store, 7 K-Rauta stores and one K-rauta K-maatalous are operating in the shopping centers and retail sites. Six K-rauta stores are located in Sweden. Mercada is owned in equal shares by Kesko Corporation, Ilmarinen Mutual Pension Insurance Company and Swedish AMF Pensionsförsäkring.*

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